

Team/ Functional Area	Defect ID	Ticket #	Source County	Report ID	Report Name	Summary of Defect	Resolution Comments
<b>Change/Enhancement Defects or New Functionality</b>							
Intake Management	2166					IV18 - Create assignment to SDM when linking an intake to an open case (Astericks): The screener creates an intake for the agency and the SDM makes the decision to screen the intake in. The case that the SDM wants to link the intake to is open in another agency. Right now, when the intake is linked it becomes the responsibility of the other agency and the only way for the agency that created the intake to get assignment is for the agency that the case is open in to assign a worker from the agency that created the intake. The enhancement would allow the case to also remain assigned to the SDM so they could assign the case to the assessment investigator.	The Screening Decision Maker/Linker now maintains assignment when linking a screened-in intake to an open case.
Intake Management	12629	48380	Franklin			IN07 - New relationship value for Legal Father: Franklin County has requested to have "legal father" added as a reference value choice (this is different from Bio Father and alleged father) within the relationship tab.	New additions of Legal Father, Legal Son, Legal Daughter and Legal Child now display in the Relationship drop down.
Intake Management	13918					IN07 - Display of "Investigation/Assessment Completed" date on the Intake list page: This is an enhancement request to add the display of the "Investigation/Assessment Completed Date" to the Intake list page. This is a display for the previous FACSIS I04 event	This is the display of the "Investigation/Assessment Completed Date" to the Intake list page. <u>Please, see the Knowledge Base article for complete information.</u>
Intake Management	13410					IN01 - Allegations - Defined sort/display order for allegations tab: The display order for the allegations tab should be consistent: by ACV/CSR person ID, the allegations (alpha), then by AP/ASR person ID. The display order should be maintained for IN01a and also IV13 record dispo and IV 22 change dispo and IN01 and report 13 (intake).	Sort order established for the allegations tab on an intake- List is primarily sorted by person ID of the ACV/CSR ascending, secondarily sorted by allegation in alphabetical order per person ID, and tertiarily sorted in order of person ID of the AP/ASR ascending. If a person does not yet have a person id, the sort will be by intake participant ID, but after a person ID is identified, the allegations will re-sort upon apply/save per business rules.
Intake Management	13411					IV13 - The display order for the allegations should be consistent (By ACV/CSR person ID, the allegations (alpha), then by AP/ASR person ID): The display order for the allegations tab should be consistent: by ACV/CSR person ID, the allegations (alpha), then by AP/ASR person ID. The display order should be maintained for IN01a and also IV13 record dispo and IV 22 change dispo and IN01 and report 13 (intake).	Sort order established for the allegations tab on the Record Disposition screen. List is primarily sorted by person ID of the ACV/CSR ascending, secondarily sorted by allegation in alphabetical order per person ID, and tertiarily sorted in order of person ID of the AP/ASR ascending.
Intake Management	12832		Adams			IN01b - ICPC--on Request Information tab--Increase character limit for "Name of Supervising Agency in Receiving State" from 75 to 100	On the ICPC Request Information tab, the character limit for "Name of Supervising Agency in Receiving State" has been increased to 100.
Intake Management	14214					IN01a - Maintain display order for allegations tab: The display order for the allegations tab should be consistent: by ACV/CSR person ID, the allegations (alpha), then by AP/ASR person ID. The display order should be maintained for IN01a and also IV13 record dispo and IV 22 change dispo and IN01 and report 13 (intake).	Newly established sort order for allegations now apply for modifications made to an intake after the screening decision has been completed.
Intake Management	14215					IV22 - Consistent display order for allegations tab from intake to dispo (Change disposition): The display order for the allegations tab should be consistent: by ACV/CSR person ID, the allegations (alpha), then by AP/ASR person ID. The display order should be maintained for IN01a and also IV13 record dispo and IV 22 change dispo and IN01 and report 13 (intake).	The new display order has been maintained for the Change Disposition functionality.
Intake Management	14184					IN01 - ACV/CSR and AP/ASR details--unknown to referral source text populates when "unknown" value selected.	If "unknown" is selected for AP/ASR location in AP/ASR details, "Unknown" text narrative is pushed to the description field. If "unknown" is selected as a reference value in the ACV/CSR or AP/ASR details, the "Unknown to Referral Source" checkbox is checked and the associated narrative pushed to the narrative field.

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Intake Management	14174					IN01 - New CAPTA requirement to record infants reported to CPS due to prenatal drug exposure and/or diagnosed with Fetal Alcohol Spectrum Disorder	New CAPTA requirement to record infants reported to CPS due to prenatal drug exposure and/or diagnosed with Fetal Alcohol Spectrum Disorder has been added to the ACV/CSR details page.
Intake Management	14175					IV13 - New Reference Values for harm description (disposition) and ACV/CSR details (intake) to meet CAPTA requirement	To meet the new CAPTA requirements, 2 new Reference Values have been added to description of harm when recording a disposition: "Withdrawl symptoms due to prenatal drug exposure" and "Infant affected by illegal substance abuse". An already existing values has also been slightly reworded and now reads "Positive toxicology of Infant/Child".
Intake Management	14064		Franklin			IN01 - New relationship value for "Legal Father": Franklin County has requested the following - In the relationship tab-can "legal father" be added as a choice--this is differnt from Bio Father and alleged father. Will need to Add Legal Father, Legal Daughter, Legal Son, and Legal Son to the drop down values.	New values of Legal Father, Legal Son, Legal Daughter and Legal Child now display in the Relationship drop down.
Intake Management	14095					IV20 - PSA Enhancement Request: Barbara Parker, ODJFS, requests an additional search field - she thought it would be helpful to be able to search by PSA ID# and if that capability was included in the "Sort Results By" option.	Workers can now search by the PSA ID number on the Protective Services Alert page.
Intake Management	14449					IN01 - Reporter contacts (multiple reporter) moved into different table: Need to remove all db fields we moved into different tables when implementing the multiple reporter contacts---all the reporter fields that were moved into reporter_contact and the intake's post_decision_narrative_text field that was moved into the intake_narrative table.	The database fields for reporter contacts have been moved into different table (Intake_narrative table).
Intake Management	14396					IN01 - Update Baby Doe-Disabled Infant intake type message to current OAC citation: The message displayed when selecting an intake type of "Baby Doe-Disabled Infant" needs to be updated with the current OAC citation--OAC 5101:2-36-07. (It is no longer 5101:2-35-77).	When the selecting the "Baby Doe-Disabled Infant" intake type, the validation message now contain language from the current OAC citation.
Intake Management	14176			13 Series	RPT 13a - Child Abuse & Neglect, RPT 13b - Dependency, RPT 13c - FINS & RPT 13f - AR	RPT 013 (all versions) --JFS 1441 Intake Report--Addition to ACV/CSR details section due to new CAPTA requirement	New CAPTA requirements about capturing drug positive infants has been added to the JFS 1441 (Intake report).
Intake Management	14216			13 Series	RPT 13a - Child Abuse & Neglect, RPT 13b - Dependency, RPT 13c - FINS & RPT 13f - AR	RPT 013 JFS 1441 Intake report--maintain consistent order for allegations: The display order for the allegations tab should be consistent: by ACV/CSR person ID, the allegations (alpha), then by AP/ASR person ID. The display order should be maintained for IN01a and also IV13 record dispo and IV 22 change dispo and IN01 and report 13 (intake).	New sort order for intake allegations now displays on the JFS 1441 Report.
Case Management	11357					CM41 - Improve usability of validation page on ALL CAPMIS Tools to work like Case Review	When a user Validates for Approval or Processes for Approval a work item, any unresolved issues that display under the location column is now a hyperlink. The hyperlink takes the user to the item that needs to be resolved.
Case Management	11994					CM41 - Case Review/SAR "Sunset"	The trigger and trigger date for "A SAR shall be conducted every six months based upon the following activity" is no longer user entered, it now pre-fill s based on the ativity that occurred first.
Case Management	2283	16073	Shelby			CM41 - Change how last review date defaults	The Last Review Date prefills with maximum approval date from the previous Case Review/SAR Record with the same linked Case Plan version number. If no previous Case Review/SAR record exists, the field is blank. The Last SAR Date: Prefills with maximum approval date from last Case Review with the type of Semiannual Administrative Review with the same linked Case Plan version number. If no previous Case Review with type of Semiannual Administrative Review exists, the field is blank.

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Case Management	1681					CM41 - Require services review in order to approve case review	The Service Review and Service Participation Status are now required in order to approve a Case Review/SAR. <a href="#">See the Knowledge Base Article title "Adding a Service Review and Participation Status"</a> for specific details.
Case Management	1970	2083	Muskingum			CM01ef - PM01a - PM01c - Eligibility factors notification too generic: The notification merely indicated that the eligibility factors had changed but did not specifically identify what changed.	The SACWIS email notification has been updated.
Case Management	2136					CM41 - Case Review/SAR: Agency creates and saves a case review record for a case in their agency. Any worker in another agency with the security to create/edit a case review can go into this case review record and add/edit the information and save the record. Must have assignment to create/edit case review records.	The application no longer allows a user to add/edit a Case Review/SAR for an agency in which they are not an employee.
Case Management	8669	38127	Warren			CM41 - County is Requesting an IL Link on the 90 Day Case Review: County is requesting that a hyperlink be added to the 90 case review to help their workers remember to update the IL services.	When completing a Case Review/SAR for a child that is in agency custody and the child is age 16 and has an Independent Living Plan, when the user clicks the Independent Living Topics link, there is now an edit button that will take the user to the Independent Living Plan and allows the user to add/edit all tabs on the Independent Living Plan.
Resource Management	9780					RM04 - Maintain Licensing Activities - add link to view approval/certification screen	A link for "View Approval/Certification History" now displays on the Decision tab of all provider transactions. This allows the user to see all existing & historical certification/approval spans for the provider to assist in more accurate entry of effective dates on the transaction.
Resource Management	8223					RM19 - Provider search needs to filter the provider type list based on the category selected	When user selects a category (Residential, Home or Non-ODJFS), only the provider types that correspond with that category display as search options. If no category is selected, then all provider types display as selectable search criteria.
Administration	14019					Private Agency Access - Admin Reports	When users access Admin/Reports, the page now defaults to all reports displaying. The user can then filter the results down to specific reports. The Admin/reports page displays three reports for users logged-in as a private agency. These three reports are the Reimbursement Reconciliation Report (313), Foster Parent Training Report (337) and the Provider Directory (150).
Financial Management	14324					RPT311- Reimbursement report from the payment processing screen - Display 'N/A' in 'Case Id' Column when the Reimbursement is for a FPT Stipend or Allowance: For Foster Parent Training stipends and allowances appearing on Report 311 - Reimbursement Report (which is accessed from the bottom half of the Payment Processing page), the Case ID column appears blank since no case is associated with foster parent training stipends and allowances. The other columns on the report that do not relate to foster parent training stipends and allowances reflect, 'N/A' as the value for each line item in the columns that are not applicable. In order to make this report consistent, the Case ID column should also reflect, 'N/A' as the value for each line of foster parent training and allowances listed on the report.	The Case ID column on the Report 311 - Reimbursement Report displays 'N/A' for Foster Parent Training stipends and allowances as they are not associated with a case in SACWIS.

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Financial Management	14018					Private agency Access - Finance and Payment Tab Access (FM06)	Private Agency Users now have access to the financial Module, but only the Payment Tab displays. The following left-hand navigation links are available: 1) Payment Request Process 2) Payment Request Search 3) Payment Request Roster 4) Manual Payment Request 5) Payment Search 6) Submit Roster for Disbursement 7) Disburse Payment 8) Provider Payment Info
Financial Management	13225					PM-S01c - Request to make change under Income/Unearned income: Williams County requested that under Income in SACWIS, these two items be added to eliminate confusion: Unearned Income- SSDI- Social Security Disability Insurance Unearned Income-RSDI-Retirement, Survivors and Disability Insurance this would replace Social Security Survivors Benefits	Two new values for 'Social Security' income have been added in the unearned income section. These are SSDI- Social Security Disability Insurance and RSDI- Retirement, Survivors and Disability Insurance. When these unearned income types are selected any amounts entered are considered in the eligibility determination.
Financial Management	14369					RPT309 - Reimbursement Detail Report from the Payment Roster screen - Display 'N/A' in 'Case Id' Column when the Reimbursement is for a FPT Stipend or Allowance: For Foster Parent Training stipends and allowances appearing on Report 309 - Reimbursement Detail Report (which is accessed from the Payment Roster page), the Case ID column appears blank since no case is associated with foster parent training stipends and allowances. The other columns on the report that do not relate to foster parent training stipends and allowances reflect, 'N/A' as the value for each line item in the columns that are not applicable. In order to make this report consistent, the Case ID column should also reflect, 'N/A' as the value for each line of foster parent training and allowances listed on the report.	The Case ID column on the Report 309 - Reimbursement Detail Report now displays 'N/A' for Foster Parent Training stipends and allowances as they are not associated with a case in SACWIS.
<b>Defects Against Existing Functionality</b>							
Intake Management	6339	34994	Tuscarawas			PM02 - Address able to be changed on validated address--changed all members address in active provider record	Key fields (Address, County, School District, Census Tract, Geographical Designation) on existing addresses, regardless of whether the address has been validated or not, can no longer be changed.
Intake Management	11590	44034	Franklin			IN01 - Reporter - Mandated Reporter Checkboxes Disappearing	The Mandated Reporter Checkboxes remain checked after the intake is placed in "completed" status & reviewed by the SDM.
Intake Management	13150	50685	Fairfield			IN15 - Unlink Intake - Case Category Error (AR, ICPC, Emancipated Youth)	Case category is resetting according to business rules when an intake has been unlinked from a case.
Intake Management	13845					IN01 - Participants - Add Prefix to Intake Participant Details Screen	Prefix now displays on the Participant Details screen.
Intake Management	13963	53261	Stark			IV08 - Family Assessment showing duplicated participants	Participants now display only once on the Family Assessment.
Intake Management	13977					IV06 - Safety Plan - Must Click View/Edit Twice to Display Linked Safety Assessment	On the Safety Plan, the linked Safety Assessments now always display.
Intake Management	13994	54390	Montgomery			PM03 - Address search functionality not consistent: When searching for a person by address on the person search screen if you select a street name suffix the search returns no results - if you leave it off you get results - however when adding an address to an existing person, the same search using the suffix returns results	The person search functionality has been updated to return results consistently when searching for a person by address.

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Intake Management	14040					PM03 - Private Agency Access- Person Preview Information: When a user logged-in as a private agency accesses the View SACWIS History page, the only sections that should display are AKA, Provider History, Inquiry History, and Employment History	When a user logged-in as a private agency accesses the View SACWIS History page (hyperlink on a Person Record), the only sections that displays are AKA, Provider History, and Inquiry History.
Intake Management	14178	55361	Summit			IN03 - UC65 - Intake Notification generating with incorrect Provider Name	The system generated email notification for CAN intakes where a participant is also a member of a provider now generates with the correct Provider Name.
Intake Management	14309	55987	Lucas			IV13 - Email notification being received multiple times on 10/03/2011	The email notification to assigned provider workers regarding the disposition being recorded for an intake involving a provider, is generated when Yes is selected for the disposition complete box.
Intake Management	13883					IV06 - Safety plan--the effective date is not correct	Effective date for a safety plan no longer changes to the wrong date when the date for Written approval is saved and it is dated after the date of verbal approval.
Intake Management	13192					IN11 - If next Case ID number cannot be generated, case create should fail and not assign "0" (zero) as a case ID number	When creating a case, if the next case ID number cannot be generated after trying 5 times, create case fails and "0" (zero) is not assigned as a case ID number. The intake remains unchanged on the intake workload and the screening decision maker can't try and create a case again.
Intake Management	3528					PM01f - End-dated Primary Address records issue: When a user end dates an address, the primary address flag should be cleared.	When a new primary address is added to a person profile, the previous primary address in end-dated.
Intake Management	14353	56150	Montgomery			IN01 - Java Error Occurring on Intake Allegation Details Page: Java error occurring when user is clicking on the 'Ok' button on the Allegation Details Page after selecting the ACV, AP, and Allegation Type push boxes.	Java error no longer occurring when attempting to save Allegation Details.
Intake Management	14388	55869	Stark			PM01c - Insurance information screen not populating required fields	The Policy holder and Employer drop down boxes are now populating with appropriate values. This change now allows insurance information on the person profile to be recorded.
Intake Management	14401					IV06 - Receiving a java error when selecting return on a non-completed person search (responsible parties)	When adding a responsible party via person search, the safety plan page displays if return is selected on the person search screen without completing a person search.
Intake Management	2345					Domain Integrity - INTAKE_PARTICIPANT - UNKNOWN_FLAG	Constraint added to prevent the value for INTAKE_PARTICIPANT - UNKNOWN_FLAG from being NULL.
Intake Management	14283			13	Intake Report - FINS (Stranger Danger)	RPT 13--Intake report for FINS (Stranger Danger) is not pulling in the allegation setting, law enforcement, and allegation details in the report	Intake report for FINS (Stranger Danger) is now displaying the allegation setting, law enforcement, and allegation details in the report when/if applicable.
Intake Management	14232			325	RPT 325 - Intake Details & Statistics	RPT 325 - Additional Report Display modification	Modifications and minor display reformatting changes were made to the Intake Details and Statistics report.
Case Management	14063			66 & 68	RPT 066 - JFS 01412 Semi-Annual Administrative Review Report & RPT 068 CM41 - JFS 01413 Maintain Case Review Report	Rpt. 66/ 68 - Case Review/ SAR Last Review Date	The Case Review/ SAR report has been updated to pull the correct Last Review date from the system derived date.
Case Management	14481					Rpt 157 - Case Plan Report - workers and supervisors with end dates continue to display on the signature page	Historically assigned workers no longer generate on an In-Progress Case Plan Report.
Case Management	14204	55475	Summit			CM05- Adoption Case Plan is Not Displaying Signatures for Selection	When an adoption case is created in SACWIS with a proposed case plan from the biological case, the 'in progress' case plan displays in the adoption case and the child, case worker and supervisor names will appear on the case plan signature section.

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Case Management	14205	55475	Summit			CM05- Adoption Case Plan is Not Displaying Signatures When a Non-Case Member Signature is Recorded	The adoption case now displays added signatures within the Court/Signature Details screen.
Case Management	2594	25774	Miami			CM05 - Case Plan Information Not Pulling Into the Amendment	When a user Amends or Copies a Case Plan, if any of the following topics exist, Placement, Caregiver Services, Permanency Info, and Exceptions, they now pull into the Amended or Copied Case Plan.
Case Management	8887	37989	Franklin			CM01ef - Unable to Discharge Placement with Agency Legal Status Termination Date	The system is now excluding Child Legal Status records when attempting to discharge placements.